

Fill in this information to identify the case:

Debtor name Magellan E & P Holdings, Inc.United States Bankruptcy Court for the:
Southern District of TexasCase number (if known): 21-31087☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

2.1 Creditor's name

Boniface Madubunyi

Creditor's mailing address

1100 Uptown Park BlvdHouston, TX 77056-3280

Creditor's email address, if known

Date debt was incurred 10/24/2008Last 4 digits of account
number1 2 0 3Do multiple creditors have an interest in the same
property?

- ☒ No.
- ☐ Yes. Specify each creditor, including this creditor,
and its relative priority.

Describe debtor's property that is subject to a lien

State of Texas Lease No. M104848 -- North 1/2 of
926-S, GOM, Kleberg/Nueces County

Describe the lien

Money lent

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes.

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$113,600,000.00\$0.003. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional
Page, if any.\$113,600,000.00

Debtor Magellan E & P Holdings, Inc.
NameCase number (if known) 21-31087**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<hr/>	Line _____	____ _
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